	O	Description (see notes below)	Essenta Hasa	Uses
<u>ID</u> 1	Query Name Frozen_Allegation_Detail	Description (see notes below) This query provides details on allegations of abuse or neglect as they are documented after the completion of the initial assessment. At that point in time, these details cannot be changed in the eWiSACWIS database. The data returned by this query includes alleged victim demographic information, a description of the allegation, alleged maltreater demographic information, finding, and the assessment worker. A row is returned for each allegation for each alleged victim/alleged maltreater combination.	Updating the county maltreater database Adding new clients from the CPS intake process Closing out an intake or assessment SPC	No
2	New_Placement	This query provides the details of new out of home placements created since the last time the CMI process was run. Information returned includes the child demographics, provider, type of service, and begin and end dates of the placement.	Setting up for future financial processing Creating a service strip or SPC for the placement	No
3	Ended_Placement	This query provides the details of out of home placements that have ended since the last time the CMI process was run. The placement ending must have supervisory approval before it will be selected. Information returned includes the child, provider, type of service, begin date, end date, and end reason of the placement. This query requires the optional Approval table to be included in the eWiSACWIS data replication process.	- Closing out a service strip or SPC for the placement service	No
4	New_CPS_Intake_Person	The purpose of this query is to find new persons that may be clients or related persons that a county should evaluate adding to their local system based on CPS intake activity. The new Persons selected are based on the Intake Part Role selected for each person when the intake is entered. Intakes are not selected by this query until the supervisor makes a screening decision. Information returned includes person demographics and role in intake, date of the intake, and screening decision.	Updating or reporting new persons that may be clients or related persons Verifying that the proper "client roles" (i.e. alleged victim or household member) are being selected during CPS intake entry	No
5	Person_Changes	This query finds demographic information that has changed for persons identified as county clients by the CMI #21 Client Selection query. Data changes returned include basic demographics, address, and county person ID.		Yes
6	Person_AKA	This query finds Person AKA additions and changes for any persons identified with a county whether or not they are county clients. Data changes returned include name change and type of change.	Updating client or related party demographic information in the local system Reporting on potential demographic changes that should be verified and/or entered into local system	No
7	New_Provider	This query retrieves information about any providers that are new to the county. This includes newly created providers and existing providers that have just had at least one service added that associates the provider with the county for the first time. Provider data returned includes provider demographics.	Updating provider data in local system Reporting on new providers that will be manually entered into local system	No
8	Provider_Changes	This query finds provider demographic information that has changed since the last time the CMI process was run. Data changes returned includes provider demographics, address, and county provider ID.	Updating provider demographic information in the local system Reporting on potential provider demographic changes that should be verified and/or entered into local system	No
9	Provider_Part	This query retrieves recent Provider Part additions and changes from the replicated database. Provider Parts are foster or kinship parents that provide out of home placement services to children. Info returned includes person demographics for the parent including address and the parent's role in the foster or kinship home.	Updating foster or kinship parent info in the local system Reporting on potential foster or kinship parent additions or changes that should be verified and/or entered into the local system	No
10	Screened_In_Out_CPS_Intake	For recently screened in or screened out CPS Intakes, this query retrieves county clients and their associated demographic and intake role information. Information about the person reporting the intake is also included if available. In addition for screened in intakes, the worker assigned to the Initial Assessment is included and for screened out intakes, the worker who created the intake is included.	Adding a CPS or CAN intake or contact worksheet for each identified client to the local system Adding a service strip or SPC for the worker assigned to the assessment or the intake Creating an enrollment record for identified alleged victims	Yes
11	Screened_In_Out_CPS_Intake _Allegation	This query is related to CMI #10. It retrieves the allegation details for the CPS intakes reported in CMI #10. These details include the alleged victim demographics, alleged maltreater demographics, type of maltreatment, description of the injuries, and substantiation of the allegations. This information is as of the screening decision. Changes can occur during the Initial Assessment. Results of the Assessment are available in CMI #1.	- Adding a detailed CPS or CAN intake or	No

ID	Query Name	Description (see notes below)	Example Uses	Uses CMI #21
12	Screened_In_Out_Service_Int ake	For recently screened in or screened out Service Intakes, this query retrieves county clients and their associated demographic and intake role information. Information about the source of the intake and the worker assigned to the intake is also included if available. In addition depending upon the type of Service Intake, information about the Primary Caregiver or Relative Caregiver is also provided. Like CMI #21, this query uses the Service Intake role of an individual to determine if they are a county client or not.	- Adding a Service Intake, Referral, or contact worksheet for each identified client to the local system - Adding a service strip or SPC for the worker assigned to the intake - Creating an enrollment record for identified clients	Yes
13	Case_with_New_Ongoing_Ass ignment	This query retrieves new ongoing assignments recently added to a Case. Info retrieved includes worker and assignment details, and the associated client demographics. Ongoing assignments qualifying for selection include primary CPS ongoing, secondary Courtesy ongoing, primary Juvenile Justice ongoing, and primary Child Welfare ongoing assignments.	- Adding a service strip or SPC for the ongoing worker assigned to the case - Close service strip or SPC for assessment, intake, or courtesy interview assignment types	Yes
14	Closed_Case	Retrieving recently closed cases is the object of this query. However, retrieval is by client. So if a case has 3 clients and is recently closed, this query returns 3 rows. Info returned includes identifying data for the case and the client as well as the date and reason for the case closure.	Update a client and all associated service strips or SPCs to closed in the local system	Yes
15	Closed_Case_with_Ongoing_ Assignment	This query is a variation of CMI #14 that only retrieves records when the Case also has a recently closed CPS, Juvenile Justice, or Courtesy ongoing assignment.	Update a client and all associated service strips or SPCs to closed in the local system Close service strip or SPC for ongoing assignment	Yes
16	New_Related_Case_Part	This query retrieves Case Parts that have recently been added to a Case for each county client on the Case. Person demographics and address are returned for each new Case Part as well as identifying information to the related Case and client. The new Case Part may also be a client.	Update relative or significant other information in the local system Reporting on potential new relatives that should be verified and/or entered into local system	Yes
	Related_Case_Part_Changes	This query retrieves Case Parts that have recently had demographic or Case Part data updated. Each changed Case Part is retrieved in relation to county clients involved in the same Case as the changed Case Part. Person demographics and address are returned for each changed Case Part as well as identifying information to the related Case and client. The changed Case Part may also be a client.	Update relative or significant other information in the local system Reporting on potential changes to relatives that should be verified and/or entered into local system	Yes
18	Case_Note_Timekeeping	If a county elects to use the optional staff timekeeping facility available in the Case Notes function, this query can be used to retrieve the time recorded by client or case. Info returned includes case and client identifying data, date, type, and other specifics about the Case Note as well as the number of units recorded.	Recording or reporting on staff time by case or client in the local system	Yes
19	New_CPS_Person_from_Investigation	This query finds new Case Parts added as an alleged victim during an Initial Assessment. Since a CPS Intake is frozen at the point of screen in, new victims are added as Case Parts to the related Case instead of as Intake Parts. Info returned includes the alleged victim demographics, alleged maltreater demographics, type of maltreatment, description of the injuries, and substantiation of the allegations. Additional changes can occur during the Initial Assessment. Results of the Assessment are available in CMI #1.	Adding a detailed CPS or CAN intake for each identified victim to the local system Reporting on potential new clients that will need to be verified and/or entered into the local system	No
20	New_Service_Intake_Person	The purpose of this query is to find new persons that may be clients or related persons that a county should evaluate adding to their local system based on Service Intake activity. The new Persons selected are based on the Intake Part Role selected for each person when the intake is entered. Intakes are not selected by this query until the supervisor makes a screening decision. Information returned includes person demographics and role in intake, date of the intake, and screening decision.	Updating or reporting new persons that may be clients or related persons Verifying that the proper "client roles" (i.e. alleged victim or household member) are being selected during Service Intake entry	No
21	Client_Selection	This query selects persons to be included in the county Client List. The table created with this Client List is used by many other CMI queries. All queries that have a "Yes" in the right-most column use the results of this query. Clients are determined based on intake part roles for CPS and Services Intakes. Clients may not be associated with an intake if they are alleged victims found during an Initial Assessment. Counties are encouraged to customize this query to their own business rules concerning client selection. A non-technical description of this query is available in a separate document.	- Preparing to run other CMI queries dependent on CMI #21	Yes, for creation of previous client list table

ID	Query Name	Description (see notes below)	Example Uses	Uses CMI #21
22	New_Assignment	This query retrieves new worker assignments recently added to a Case. Info retrieved includes case and client identifying data as well as the worker and assignment details. Only assignments recorded with a role of primary, secondary, supervisor, or kinship worker qualify for selection. Assignments can be for the Case as a whole or for a particular Case Part.	-Adding a service strip or SPC for the worker assigned to the case - Use assignment info to determine which unit a client is open in	Yes
23	Alleged_Maltreater_Person_C hanges	This query finds demographic information that has changed for persons identified as an alleged maltreater in a CPS allegation. Data changes returned include basic demographics, address, and county person ID.	Updating perpetrator demographic information in the local system Reporting on potential demographic changes that should be verified and/or entered into local system	No
24	Non_CIA_CPS_Intake_Part	This query is only useful to counties that have implemented the CIA interface between their local intake system and eWiSACWIS. This query finds new clients that are added to an existing CPS Intake prior to the completion of the Initial Assessment. The new clients found are added directly into eWiSACWIS and did not get passed to eWiSACWIS through the CIA process. To be included in this query, the original CPS Intake must come through the CIA interface.		Yes
25	Non_CIA_Service_Intake_Part	This query is only useful to counties that have implemented the CIA interface between their local intake system and eWiSACWIS. This query finds new related Intake Parts who are considered county clients that are added to an existing Service Intake. The new Intake Parts found are added directly into eWiSACWIS, fit the county's client criteria, and did not get passed to eWiSACWIS through the CIA process. To be included in this query, the original Service Intake must come through the CIA interface.	- Reporting on new client Intake Parts that need to be verified and/or entered into the local system	Yes
26	Non_CIA_Intake	This query is only useful to counties that have implemented the CIA interface between their local intake system and eWiSACWIS. This query finds new CPS or Service Intakes that are added directly into eWiSACWIS and not passed to eWiSACWIS through the CIA process.	- Reporting on new Intakes that need to be entered into the local system	No
27	New_Intake_Case_Link	This query retrieves information about CPS or Services Intakes that have just recently been linked to an associated case. A CPS or Services Intake could be screened in or out and retrieved by one of the other queries (e.g. CMI #12) but if the intake is screened but not yet linked to a Case, necessary data may be missing.	- Reporting or updating on an Intake, contact worksheet, SPC, or service strip that may have been linked to a Case at least one processing cycle after the intake had been retrieved by one of the Intake queries and processed by the county CMI process	Yes
28	New_CPS_Case_Part_Client	This query finds new Case Parts under the age of 20 that have been added to a case with an associated CPS Report where the Case Part has never been a CPS Intake Part.	Reporting on potential new clients that will need to be verified and/or entered into the local system	No
29	New_Service_Intake_Client	This query finds new Service Intake Parts that may be a county client based on the type of Intake and the Intake Part Role of the individual.	 Reporting on potential new clients that will need to be verified and/or entered into the local system 	No
30	All_Cases_Closed_for_a_Clie nt	This query is a variation of CMI #14 that checks to make sure that there are no other open cases for the client.	- Update a client and all associated service strips to closed in the local system	Yes
31	New_Clients_without_County_ IDs	county client ID that has been identified in eWiSACWIS.	- Reporting on new clients that require adding a county client ID on the eWiSACWIS Person Management page	Yes
32	Ended_Assignment	This query retrieves recently ended worker assignments associated with a Case. Info retrieved includes case and client identifying data as well as the worker and assignment details. Only assignments recorded with a role of primary, secondary, supervisor, or kinship worker and including an assignment end date qualify for selection. Assignments can be for the Case as a whole or for a particular Case Part.	 - Updating a service strip or SPC for the worker assigned to the case to indicate that the service has ended 	Yes
33	Case_Part_Status_Change	This query retrieves case participant status change information for county clients. Case participant status values include active, inactive, removal, and TPRed.	 Updating client enrollment data in the local system to indicate that the child is no longer a client for reason of aged out, death, etc. 	
34	Initial_Assessment_Details (requirements not yet defined)	This query retrieves the results of an Initial Assessment that has been approved by the appropriate supervisor. This could include Initial Assessment - Primary Caregiver or Non-Caregiver information from eWiSACWIS.	- Updating of similar initial assessment results data in the local system.	Yes

ID	Query Name	Description (see notes below)	Example Uses	Uses CMI #21
	Screened_In_Out_Linked_CP S_Intake	This query is a variation of CMI #10 that requires that the screened in or out intake is linked to a Case before it is retrieved. For recently screened in or screened out CPS Intakes that have been linked to a Case, this query retrieves county clients and their associated demographic and intake role information. Information about the person reporting the intake is also included if available. In addition for screened in intakes, the worker assigned to the Initial Assessment is included and for screened out intakes, the worker who created the intake is included.	•	Yes
36	Screened_In_Out_Linked_Ser vice_Intake	out intake is linked to a Case before it is retrieved. For recently	contact worksheet for each identified client to the local system - Adding a service strip or SPC for the	Yes
37	New_CPS_Person_from_Inve stigation_with_Case_ID	This query is a variation of CMI #19 that includes the Case ID in the result set. This query finds new Case Parts added as an alleged victim during an Initial Assessment. Since a CPS Intake is frozen at the point of screen in, new victims are added as Case Parts to the related Case instead of as Intake Parts. Info returned includes the alleged victim demographics, alleged maltreater demographics, type of maltreatment, description of the injuries, substantiation of the allegations, and Case ID. Additional changes can occur during the Initial Assessment. Results of the Assessment are available in CMI #1.	Adding a detailed CPS or CAN intake for each identified victim to the local system Reporting on potential new clients that will need to be verified and/or entered into the local system	No
38	Searched_Client_from_CPS_I ntake	(who have been searched in eWiSACWIS) and their associated	- Adding a CPS or CAN intake or contact worksheet for each identified client to the local system - Adding a service strip or SPC for the worker assigned to the assessment or the intake - Creating an enrollment record for identified alleged victims - Creating an admissions record for identified clients	Yes
39	Searched_Client_from_Servic e_Intake	For recently entered Service Intakes, this query retrieves county clients (who have been searched in eWiSACWIS) and their associated demographic and intake role information. Information about the source of the intake and the worker who created the intake is also included if available. In addition depending upon the type of Service Intake, information about the Primary Caregiver or Relative Caregiver is also provided. Like CMI #21, this query uses the Service Intake role of an individual to determine if they are a county client or not. Since a Service Intake participant record can get updated multiple times in eWiSACWIS, a county using this query may have to check to see if a record has already been processed in their local system to avoid processing the same information twice.	- Adding a Service Intake, Referral, or contact worksheet for each identified client to the local system - Adding a service strip or SPC for the worker assigned to the intake - Creating an enrollment record for identified clients - Creating an admissions record for identified clients	Yes
40	Case_Notes	This query finds new case notes entered into eWiSACWIS. The note will be associated with all clients in the case if the note is not case part specific. Case part specific notes are only associated with the individual case part. Info returned includes case and client identifying data, date, and type, as well as the narrative. NOTES - This query requires the optional CAN_TEXT table to be included in the eWiSACWIS data replication process. Outputting this query to an Excel file may cause problems since Excel has column width and row height limitations. Outputting to a comma-delimited text file with the double-quote as the text delimiter will yield the best results. Extremely long text in WiSACWIS is truncated to 4000 bytes on the REPL database.	- Recording Case Note narrative in the local system	Yes

				Uses
	Query Name Screened_In_Out_CPS_Intake _with_Intake_Worker		Example Uses - Adding a CPS or CAN intake or contact worksheet for each identified client to the local system - Adding a service strip or SPC for the worker assigned to the assessment or the intake - Creating an enrollment record for identified alleged victims	Yes
42	New_Case_Part	This query finds new Case Parts added after a Case has already been established. This includes new Case Parts added during an investigation or at any other point in time after a Case has been created or linked to an intake. Info returned includes the new Case Part's demographics and identifying Case information.	 Adding a new client to the local system for counties that consider all WiSACWIS Case Parts to be county clients Reporting on potential new clients that will need to be verified and/or entered into the local system 	No
	Client_Address	This query finds Client address additions and changes for persons identified as county clients by the CMI #21 Client Selection query. Data changes returned include address details and type of address.	- Updating client demographic information	Yes
44	New_or_Changed_Placement _with_Rate_Info	This query is a variation of CMI #2 that includes rate information and requires supervisory approval. It provides the details of new out of home placements created since the last time the CMI process was run. Information returned includes the child demographics, provider, type of service, begin and end dates of the placement, and rate information. This query requires the optional Approval table to be included in the eWiSACWIS data replication process.	Setting up for future financial processing Creating a service strip, SPC, or Service Order Line for the placement	No
45	Rate_Setting	This query provides the rate setting details for an out of home placement. Information returned includes the child, provider, type of service, begin date, rate details. This query requires the optional Rate_Setting and Approval tables to be included in the eWiSACWIS data replication process.	- Changing of a service strip, SPC, or Service Order Line for an out of home placement service	No
46	New_or_Changed_In_Home_ Service_with_Rate_Info	This query is similar to CMI #44 but it is for in-home services instead of out of home placements. It provides the details of new in-home services created since the last time the CMI process was run. Information returned includes the child demographics, provider, type of service, begin and end dates of the service, and rate information. This query requires the optional Approval table to be included in the eWiSACWIS data replication process.	Setting up for future financial processing Creating a service strip, SPC, or Service Order Line for the service	No
47	Ended_In_Home_Service	This query provides the details of in-home services that have ended	- Closing out a service strip or SPC for the placement service	No
48	New_CPS_Intake_Person_wit h_Intake_Worker	This query is a variation of CMI #4 that includes information about the intake worker. The purpose of this query is to find new persons that may be clients or related persons that a county should evaluate adding	Updating or reporting new persons that may be clients or related persons Verifying that the proper "client roles" (i.e. alleged victim or household member) are being selected during CPS intake entry	No
49	Non_CIA_Intake_with_Intake_ Worker	This query is a variation of CMI #26 that includes information about the intake worker. This query is only useful to counties that have implemented the CIA interface between their local intake system and eWiSACWIS. This query finds new CPS or Service Intakes that are added directly into eWiSACWIS and not passed to eWiSACWIS through the CIA process.	- Reporting on new Intakes that need to be entered into the local system	No
50	Person_Client_ID_Xref	This query provides the complete list of WiSACWIS person IDs cross-referenced with county client IDs entered into the eWiSACWIS Person Management page. This applies to persons identified as county clients (based on the CMI #21 client selection query) or not. This query has an indicator that shows which persons are identified as a county client. Note - This query is not transactional. It is a complete list of county clients and non-clients who have recorded county IDs stored in WiSACWIS that are contained on the replicated database.	- Verification and maintenance of county client IDs recorded in WiSACWIS	Yes

ın	Overv Name	Description (see rates below)	Evernale Hees	Uses
	Merged_Person	Description (see notes below) This query provides basic information about person merge activity. When the WiSACWIS Person Merge function is performed, two person records are merged into one. The retained person record is referred to as the Keep person and the deleted person record is referred to as the Remove person. This query shows completed person merge activity for persons identified as county clients and for non-clients. There is an indicator showing which category each merged person belongs in. This query requires the optional Person_Merge table to be included in the eWiSACWIS data replication process.	Provide a report to assist counties in maintaining synchronicity between person/client ID fields.	Yes
52	Merged_Case	This query provides basic information about case merge activity. The WiSACWIS Case Closure/Merge function can be used to close a case but it can also merge two sets of case records into one. One case remains open and contains the composite information of both cases. The other case is closed for reason of merge. This query shows completed case merge activity.	- Provide a report to assist counties in maintaining synchronicity between case ID fields.	No
53	County_Clients_without_Xref_I Ds	This query provides a list of the persons identified as county clients (based on the CMI #21 client selection query) who do not have a county client ID recorded on the eWiSACWIS Person Management page. Note - This query is not transactional. It is a complete list of county clients without recorded county IDs in WiSACWIS that are contained on the replicated database.		Yes
54	Case_Part_Changes	This query retrieves Case Parts that have recently been updated. This includes Case Part information changes only. It does not include demographic person changes to a Case Part. This query will primarily reflect any relationship changes between Case Parts. This query includes an indicator that shows Case Parts identified as clients and those who are not.	- Update family relationships in the local system	Yes
55	Closed_Case_with_Last_Assig ned_Worker	This query is a variation of CMI #14 that includes information about the last assigned primary worker for the closed case and the county case ID. Retrieving recently closed cases is the object of this query. However, retrieval is by client. So if a case has 3 clients and is recently closed, this query returns 3 rows. Info returned includes identifying data for the case and the client as well as the date and reason for the case closure.		Yes
56	Non_CIA_CPS_Intake_Part_w ith_Co_Intake_ID	This query is a variation of CMI #24 that includes the county's Intake ID that was included in the CIA intake created by the county. This query is only useful to counties that have implemented the CIA interface between their local intake system and eWiSACWIS. This query finds new clients that are added to an existing CPS Intake prior to the completion of the Initial Assessment. The new clients found are added directly into eWiSACWIS and did not get passed to eWiSACWIS through the CIA process. To be included in this query, the original CPS Intake must come through the CIA interface.		Yes
57	Non_CIA_Service_Intake_Part _with_Co_Intake_ID	This query is a variation of CMI #25 that includes the county's Intake ID that was included in the CIA intake created by the county. This query is only useful to counties that have implemented the CIA interface between their local intake system and eWiSACWIS. This query finds new related Intake Parts who are considered county clients that are added to an existing Service Intake. The new Intake Parts found are added directly into eWiSACWIS, fit the county's client criteria, and did not get passed to eWiSACWIS through the CIA process. To be included in this query, the original Service Intake must come through the CIA interface.	- Reporting on new client Intake Parts that need to be verified and/or entered into the local system	Yes
58	Linked_Case_to_Intake_ID_Xr ef	This query retrieves information about CPS or Services Intakes that have just recently been linked to an associated case. This query retrieves screened in and out CPS and Services Intakes. Other queries that return Intakes that are linked to Cases are intended to provide client activity data. This query's purpose is really to provide the cross-reference information between WiSACWIS and the county system at the point that the Intake to Case linkage occurs in WiSACWIS.	- Updating county to WiSACWIS ID cross- references in the county. This query provides the linkage between the county and WiSACWIS Intake IDs, and the county and WiSACWIS Case IDs.	No
Not	e. The REPL Date referenced in	n many of the descriptions refers to the logical date/time that the CMI pro	nces was last run. In essence, it really is ius	et a

Note: The REPL Date referenced in many of the descriptions refers to the logical date/time that the CMI process was last run. In essence, it really is just a programmatic way to pull off all new activity occurring since the last time activity was extracted.

Note: A county implementing a CMI process may choose to further filter the data returned by any of the CMI queries documented here by either modifying the existing queries or applying an additional filter between the CMI data extraction and local system update processes.